

Consolidated statement of comprehensive income

for the year 28 February 2019

2 – 6	Overview
7 – 19	Value creation
20 – 57	Delivering value
58 – 95	Value protection
96 – 195	Our financial results
196 – 209	Notices and references

	Notes	2019 US\$'000	2018 US\$'000
CONTINUING OPERATIONS			
Revenue	1	4 332 381	3 923 715
Continuing operations		4 277 186	3 881 547
Revenue from acquisitions		55 195	42 168
Cost of sales		(3 644 637)	(3 287 670)
Gross profit		687 744	636 045
Operating costs		(569 896)	(571 016)
Net impairment of contract assets and financial assets		(3 817)	(15 261)
Restructuring costs		(17 506)	(16 873)
Share-based payments	2	(9 764)	(6 198)
Operating profit before interest, tax, depreciation, amortisation and impairment ("EBITDA")		86 761	26 697
Depreciation	3	(25 889)	(27 548)
Amortisation of capitalised development expenditure	3	(972)	(11 375)
Amortisation of acquired intangible assets and software	3	(11 477)	(12 640)
Impairment of investment in joint venture		–	(1 000)
Impairment of capitalised development expenditure	9	–	(55 112)
Operating profit/(loss)	3	48 423	(80 978)
Interest income		9 568	8 670
Finance costs	4	(32 145)	(27 073)
Share of equity-accounted investment losses	10.1	(1 403)	(276)
Acquisition-related fair value adjustments		(35)	48
Other income		62	257
Loss on disposal of investment		(255)	–
Profit/(loss) before taxation		24 215	(99 352)
Taxation	5	(20 959)	(18 465)
Profit/(loss) for the year from continuing operations		3 256	(117 817)
DISCONTINUED OPERATIONS			
Profit for the year from discontinued operations	37	11 694	159 608
Profit for the year		14 950	41 791
Other comprehensive (loss)/income			
Items that may be reclassified subsequently to profit or loss			
Exchange differences arising on translation to presentation currency		(54 735)	13 942
Translation of equity loans		3 490	8 487
Tax on translation of equity loans		(616)	308
Translation reserve reclassified to profit on disposal of foreign operation		–	57 345
Transfers and other items		948	2 265
Total comprehensive (loss)/income for the year		(35 963)	124 138
Profit attributable to:			
Owners of the parent		13 134	44 359
Non-controlling interests		1 816	(2 568)
		14 950	41 791
Total comprehensive (loss)/income attributable to:			
Owners of the parent		(30 734)	130 480
Non-controlling interests		(5 229)	(6 342)
		(35 963)	124 138
Earnings/(loss) per share (US cents)			
Basic	6	5.5	20.5
– Continuing operations		0.6	(53.3)
– Discontinued operations		4.9	73.8
Diluted	6	5.5	20.3
– Continuing operations		0.6	(52.6)
– Discontinued operations		4.9	72.9